

Configuring an Application Using the Datamaxx Web Services Software

- 1. Open Datamaxx V7 and Browse to Setup > Application Setup
- 2. Click the New Button in the Bottom Left



- 3. If you are using any web application choose detailed at the top
- 4. At the button of the screen below available items choose the application that you want to configure

- 5. Start with any device Naming Schema (i.e. 1000, then 1001, 1002 etc...)
 - Choose the Employee Assigned to the Device a. Choose what levels you want to track b. Click the Right -> to add them to that device, Left <- to take them off 🐖 File Setup Review Processes Reports Tools Window Help Start Date 9/2/2012 - End Date 9/8/2012 Set Period Setup Filters Show Inactive Employees Application Setup Configuration Level Standard ODetailed Configure Email Device Code Employee ID Name Active 7 Detail > 1234 Device Code Defaults Device Token 1000 TRAV test account, ... **V** 1234 B8VVU - GLXPC New Department Employee Phone Number Job Active Tasks Sync All Employees Sync All Employees by Department Cost Code <u>KEY: *</u> Sync All Departments Sync All Jobs by Department Sync All Jobs Sync All Taskss Sync All Related Taskss Level 2 = Department Sync All Cost Codes Sync All Related Cost Codes Level 3 = Jobs O Device Settings O Employees O Departments O Jobs O Taskss O Cost Codes Available Items ed Items ClearLevel 10nSubr Level 4 = Phase ClearLevel2OnSubmit ClearLevel3OnSubmit ClearLevel4OnSubmit -> ClearLevel5OnSubmit ClearLevel7OnSubmit Level 5 = Cost Code <-ClearLevel8OnSubmit ClearLevel9OnSubmit 7 ClearNotesOnSubmit (*Will not see this Key in datamaxx) ClearTCOther3OnSubmit ClearTCOther4OnSubmit ClearUnitsOnSubmit RelateLevel3toLevel4 RelateLevel3toLevel5 RelateLevel4toLevel5 SyncEquipment SyncLabor SyncMaterials SyncProduction UseInventory UseLevel2 UseLevel3 UseLevel4 UseLevel5 UseLevel7 UseLevel8 UseLevel9 UseNotes UseSignature UseTCOther3 UseTCOther4 UseUnits # Recs: 2 Copy Delete Rename New Filter Settings All • Generate New Device IDs Automatically
- 6. Previous setups can be copied and renamed for a speedier Setup by using the Copy Button at the bottom left of the

screen

- 7. If you are using an application that user security on it you will have to create that user a Log in in Datamaxx V7
 - a. From the datamaxx menu Choose Tools > Security > Users
 - b. Add a user name in the line below Name in the Users Column on the Left
 - c. Click add all forms disabled if they will not be logging into Datamaxx V7
 - d. Set a password
 - e. In the Employee ID column add there datamaxx Employee ID

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8. Each application requires an IP address or URL to the Web Services Software. This can be obtained from your

datamaxx Tech Support representative (<u>support@data-maxx.net</u>) or from your IT department.